

PROPOSED QUASI-REORGANISATION SCHEME

*After Rights Issue (Before Quasi)*

	# of Shares	Nominal (Rp)	Total Nominal (Rp)
Authorized Capital	490,660,000	250	122,665,000,000
Paid Up Capital			
<b>Integrax Berhad</b>	<b>189,738,228</b>	250	47,434,557,000
Others	80,124,772	250	20,031,193,000
Total Paid Up Capital	<b>269,863,000</b>	250	67,465,750,000
Shares in Portfolio	220,797,000	250	55,199,250,000

*Quasi Re-organization Scheme*

# of Shares After Rights Issue	<b>269,863,000</b>
Nominal Value (Rp)	250
Total Nominal Value (Rp)	67,465,750,000
Quasi Ratio	5 : 1
# of Shares After Quasi	269,863,000
Nominal After Quasi (Rp)	50
Total Nominal Value After Quasi (Rp)	13,493,150,000

SHAREHOLDING STRUCTURE: *After Quasi*

	# of Shares	Nominal (Rp)	Total Nominal (Rp)
Authorized Capital	490,660,000	50	24,533,000,000
Paid Up Capital			
<b>Integrax Berhad</b>	<b>189,738,228</b>	50	9,486,911,400
Others	80,124,772	50	4,006,238,600
Total Paid Up Capital	<b>269,863,000</b>	50	<b>13,493,150,000</b>
Shares in Portfolio	220,797,000	50	11,039,850,000

**Proforma Effect on NTA (Before Quasi)**

Paid Up Capital	67,465,750,000
Agio	8,029,271,946
Selisih kurs	(114,967,687)
Selisih nilai transaksi	(5,249,265,090)
Akumulasi defisit	<u>(43,614,890,253)</u>
Jumlah Ekuiti	26,515,898,916
NTA per share (Rp)	98

**Proforma Effect on NTA (After Quasi)**

Paid Up Capital	13,493,150,000
Agio	18,386,981,693
Selisih kurs	(114,967,687)
Selisih nilai transaksi	(5,249,265,090)
Akumulasi defisit	<u>-</u>
Jumlah Ekuiti	26,515,898,916
NTA per share (Rp)	98